

**Notice of Person Ceasing to be a Substantial Shareholder Pursuant to Form 29C of the Companies Act. 1965**

Reference No **CM-100830-287B9**

Company Name : **M3ENERGY BERHAD**

Stock Name : M3ENERGY

Date Announced : 30/08/2010

Particulars of substantial Securities Holder

Name : Tunku Dato' Ya'acob bin Tunku Tan Sri Abdullah

Address : 9E Lorong Tun Ismail, Bukit Tunku, 50480 Kuala Lumpur

NRIC/Passport : 600917-10-6317

No/Company No.

Nationality/Country of : Malaysian

incorporation

Descriptions : Ordinary shares of RM1.00 each

(Class & nominal value)

Date of cessation : 24/08/2010

Name & address of registered holder : UOBM Nominees (Asing) Sdn Bhd (Beneficiary : TAEL One Partners Ltd for Melewar Equities (BVI) Ltd)  
(57,531,592 ordinary shares of RM1.00 each)

UOBM Nominees (Tempatan) Sdn Bhd (Beneficiary : TAEL One Partners Ltd for Melewar Steel Services Sdn Bhd)  
(18,000,000 ordinary shares of RM1.00 each)

Malaysia Nominees (Tempatan) Sdn Bhd (Beneficiary : Pledged securities account for Melewar Steel Services Sdn Bhd)  
(5,249,672 ordinary shares of RM1.00 each)

Malaysia Nominees (Tempatan) Sdn Bhd (Beneficiary : Pledged securities account for Melewar Steel Services Sdn Bhd)  
(5,000,000 ordinary shares of RM1.00 each)

Malaysian Assurance Alliance Berhad  
(4,677,000 ordinary shares of RM1.00 each)

Melewar Steel Services Sdn Bhd  
(6 ordinary shares of RM1.00 each)

Currency :

Number of securities disposed : 90,458,270

Price Transacted (\$\$) :

Circumstances :

by reason of which a person ceases to be a substantial Securities Holder : Disposal of shares by virtue of the acceptance of the Conditional Take-Over Offer by Adamus Avenue Sdn Bhd through Kenanga Investment Bank Berhad for a cash consideration of RM1.85 per Offer Share.

Holder

Nature of interest : Indirect

Date of notice : 24/08/2010

Remarks

Deemed interested by virtue of his substantial shareholdings in Melewar Equities (BVI) Ltd, Melewar Industrial Group Berhad and Malaysian Assurance Alliance Berhad.

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